



## Imagine! Foundation

### Donation of Stock Form

**Mail or email this completed form to:** David Grimsland  
 Imagine! Foundation  
 1400 Dixon Avenue  
 Lafayette, CO 80026  
 Phone: 303-926-6443  
 Email: dgrimsland@imaginecolorado.org

**Please fill out the information below. This information will assure that an appropriate receipt is issued in a timely manner and that you, the donor, receive acknowledgement for tax purposes.**

Name & Type of Securities If Available (i.e.: IBM com. stock)	#of Shares	Date of Transfer

\_\_\_\_\_  
 Donor's Name

\_\_\_\_\_  
 Broker's Name

\_\_\_\_\_  
 Donor's Street Address

\_\_\_\_\_  
 Broker's Company

\_\_\_\_\_  
 Donor's City/State/Zip

\_\_\_\_\_  
 Broker's Phone Number

\_\_\_\_\_  
 Donor's Phone Number (This will be used only if a question or a problem arises in the donation process.)

**The following is provided to assist you and/or your broker with this process:**

- **The Imagine! Foundation's broker contact information is: Jereme Jones, Wells Fargo Bank, Boulder, CO 303-441-0322 jereme.r.jones@wellsfargo.com.**
- **The Imagine! Foundation's account number is: 3885-0619**
- For electronic transfers of DTC eligible stocks, our Depository Trust Company (DTC) number is **0141** for further credit to **3885-0619**, the Imagine! Foundation, Inc. **THIS IS THE MOST SECURE AND COST EFFECTIVE WAY TO PROCESS YOUR GIFT.**
- The Imagine! Foundation is a not-for-profit Colorado corporation qualified under section **501(c)(3)** of the Internal Revenue Code of 1986, as amended.
- The Imagine! Foundation's **tax identification number** (EIN) is: **84-1540910**

After the Imagine! Foundation receives this form and the donation of securities is confirmed by our broker, we will issue an official acknowledgement letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to the Imagine! Foundation or the stock was unconditionally delivered to the Imagine! Foundation). All contributions are tax deductible to the fullest extent provided by law. Please contact your tax advisor for complete tax deductibility rules.